

Compliance Undertaking

All new staff members, Approved Persons and staff members within scope of SM&CR of Midmar Capital LLP (the Firm) are required to read this Compliance Manual and must then acknowledge having understood it by entering their name, signing and dating this page and returning it to the Firm.

I confirm receipt of the Firm's Compliance Manual and associated Appendices (the Manual) and I hereby undertake:

1. To conform with the rules and regulations of the Financial Conduct Authority (FCA) as if such rules and regulations were directly binding on me, insofar as it is reasonably in my power to do.
2. To comply and co-operate fully with all the instructions, directions, requirements or requests properly made or imposed by or on behalf of FCA, including, but not limited to, a requirement to make myself readily available and truthfully to answer all questions put to me in the course of an inspection, investigation or any process or proceeding under the supervision or enforcement chapters of the FCA's Handbook.
3. To observe and comply with all of the Firm's financial crime and money laundering procedures which are set out in the Firm's Manual and as they may be amended from time to time.
4. To familiarise myself with, and at all times comply with, the principles, standards, requirements and procedures set out in this Manual and, in case of doubt as to the application of the Manual, to consult the Compliance Officer.
5. To observe the Market Abuse Regulation and Part V of the Criminal Justice Act 1993, in its present form and as it may be amended or replaced in future, and the requirements regarding personal account transactions that are set out in the Manual.
6. To observe the UK Bribery Act 2010 in its present form and as it may be amended or replaced in future, and the requirements regarding inducements and conflicts of interest that are set out in the Manual.
7. To observe the Money Laundering Regulations 2017 and Criminal Finances Act 2017 in their present forms and as they may be amended or replaced in future, and wider financial crime requirements set out in the Manual.

I agree that this undertaking extends to any amended or replacement requirements that you set out in any written notice which you subsequently give to me on this subject.

Where relevant, as an Approved Person under the Approved Persons Regime or Senior Managers and Certification Regime, I can confirm that I have read and will comply with the FCA's Statements of Principle for Approved Persons or the FCA's Conduct Rules, as applicable.

I understand and acknowledge that breaches of the above undertaking may be treated as serious misconduct justifying summary dismissal, AR termination, and/or withdrawal of approval.

Name

Signed

Date